



GE Transportation  
Systems

0100950012

Michael J. Braggman

14915

AM

January 26, 1996

VIA FEDERAL EXPRESS

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
12th and Constitution Avenue, N.W.  
Washington, D.C. 20423

RECEIVED  
JAN 30 10 15 AM '96  
OFFICE OF SECRETARY

**Subject: Recordation of Locomotive Lease**

Dear Mr. Williams:

Enclosed for recordation, under the provisions of 49 U.S.C. §11301 and the regulations thereunder, are duplicate originals of a Memorandum of Interim User Agreement ("Locomotive Lease"), dated January 22, 1996, between General Electric Company ("Lessor"), CSX Transportation, Inc., and The Baltimore and Ohio Chicago Terminal Railroad Company ("Lessees"), a primary document.

The names and addresses of the parties to the enclosed document are as follows:

LESSOR: General Electric Company  
2901 East Lake Road  
Erie, Pennsylvania 16531

LESSEES: CSX Transportation, Inc.  
500 Water Street  
Jacksonville, Florida 32202

and

The Baltimore and Ohio Chicago  
Terminal Railroad Company  
500 Water Street  
Jacksonville, Florida 32202

A general description of the locomotives covered by the enclosed documents is attached hereto as Schedule I. Also enclosed is a remittance in the amount of \$21.00 for the required recording fee.

The undersigned is Counsel and Attesting Secretary of General Electric Company. Please return one original of the enclosed document, stamped to evidence filing with the Commission, to Michael J. Baughman, General Electric Company, 2901 East Lake Road, Building 14-5, Erie, Pennsylvania 16531.

A short summary of the document to appear in the index follows:

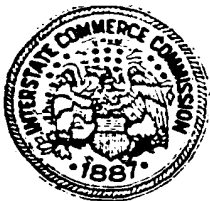
PRIMARY DOCUMENT

Interim User Agreement ("Locomotive Lease"), dated January 22, 1996, between General Electric Company ("Lessor"), CSX Transportation, Inc. and The Baltimore and Ohio Chicago Terminal Railroad Company ("Lessees"), relating to 82 General Electric Company Model AC4400 Diesel Electric Locomotives, bearing road numbers 116-197.

Respectfully submitted,

A handwritten signature in cursive script, appearing to read "M. Baughman", followed by a horizontal flourish line.

Enclosures



Interstate Commerce Commission  
Washington, D.C. 20423-0001

1/30/96

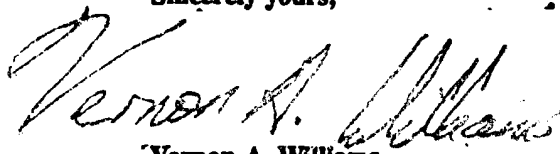
Office Of The Secretary

Michael J. Baughman  
GE Transportation Systems  
General Electric Company  
2901 East Lake Road  
Erie, Pennsylvania 16531

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/30/96 at 10:20AM, and assigned recordation number(s). 19915.

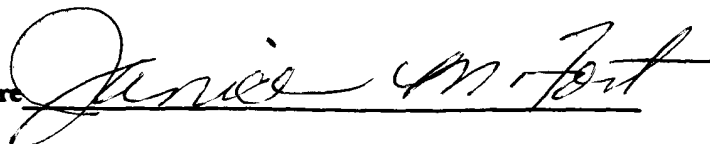
Sincerely yours,

  
Vernon A. Williams  
Secretary

Enclosure(s)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



19915

AM

**MEMORANDUM OF INTERIM USER AGREEMENT**

On the 22nd day of January, 1996, General Electric Company, a New York corporation acting through its Transportation Systems Business Operations with offices at 2901 East Lake Road, Erie, Pennsylvania 16531 ("Lessor"), The Baltimore and Ohio Chicago Terminal Railroad Company, an Illinois corporation with offices at 500 Water Street, Jacksonville, Florida 32202 ("Lessee"), and CSX Transportation, Inc., a Virginia corporation with offices at 500 Water Street, Jacksonville, Florida 32202, entered into an Interim User Agreement by which the General Electric Diesel Electric Locomotives described below were leased from Lessor to Lessee.

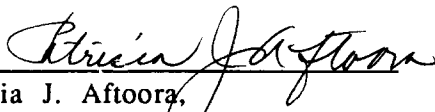
**Road Number**

116-197

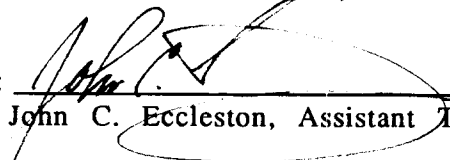
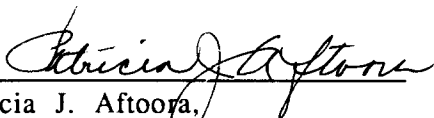
**Model**

Model AC 4400

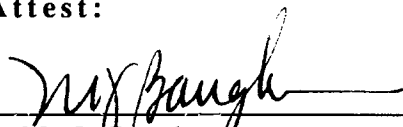
In witness whereof, the parties have executed this Memorandum of Interim User Agreement the day and year first above written.

**Attest:**

Patricia J. Aftora,  
Corporate Secretary

**CSX TRANSPORTATION, INC.****By:**  
John C. Eccleston, Assistant Treasurer**Attest:**

Patricia J. Aftora,  
Corporate Secretary

**THE BALTIMORE AND OHIO  
CHICAGO TERMINAL RAILROAD  
COMPANY****By:**  
John C. Eccleston, Assistant Treasurer**Attest:**

M. J. Baughman,  
Attesting Secretary

**GENERAL ELECTRIC COMPANY****By:**  
D. B. Tucker, General Manager

State of Florida }  
County of Duval }

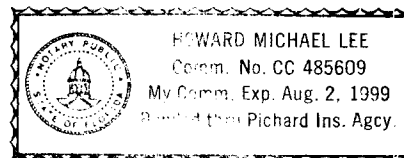
On this 24<sup>th</sup> day of January, 1996, before me personally appeared John C. Eccleston, to me personally known, who, being by me duly sworn, says that he is Assistant Treasurer of The Baltimore and Ohio Chicago Terminal Railroad Company, that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

Howard Michael Lee  
Notary Public

My Commission expires:

State of Florida }  
County of Duval }



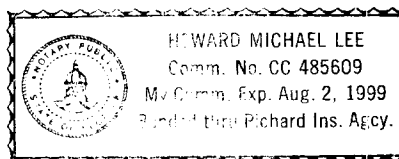
On this 24<sup>th</sup> day of January, 1996, before me personally appeared John C. Eccleston, to me personally known, who, being by me duly sworn, says that he is Assistant Treasurer of CSX Transportation, Inc., that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

Howard Michael Lee  
Notary Public

My Commission expires:

Commonwealth of Pennsylvania }  
County of Erie }

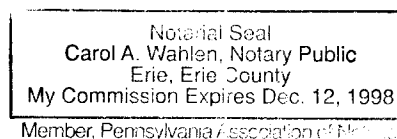


On this 22nd day of January, 1996, before me personally appeared D. B. Tucker, to me personally known, who, being by me duly sworn, says that he is General Manager of General Electric Company, that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

Carol A. Wahlen  
Notary Public

My Commission expires:



## SCHEDULE I

### Description of Locomotives

<u>Type of Equipment</u>	<u>Road Numbers</u>
General Electric Model AC4400 Diesel Electric Locomotives	116 through 197 (inclusive)